

# Moody's Self-Liquidity Worksheet

Institution Name:	Mississippi State University
Date of reported information (mm/dd/yy):	12/31/17
Name of person completing this form:	Betty Gentry
Title:	Director - Treasury Services
Phone Number/Email:	662-325-1931 bgentry@controller.msstate.edu

ASSETS	Amount (\$000)	Discount %	Discounted (\$000)
<b>DAILY LIQUIDITY</b> - only include investments which can be liquidated on a same day basis; should not include securities held by third party LP or LLCs			
Money Market Funds: SEC 2a-7 compliant and meeting Moody's criteria for Aaa-mf rating	808,973	0%	808,973
Checking and deposit accounts at P-1 rated bank	133,958,666	0%	133,958,666
Repurchase Agreements: Overnight and collateralized by Treasuries/Agencies; P-1 rated counterparty	0	10%	0
US Treasuries & Agencies with less than 3-year maturity which have daily liquidity; these amounts should exclude any amounts used in securities lending programs	15,563,758	10%	14,007,382
US Treasuries & Agencies with 3-year or longer maturity which have daily liquidity; these amounts should exclude any amounts used in securities lending programs	51,426,081	15%	43,712,169
Other		Moody's determined	0
<b>Subtotal</b>	<b>201,757,478</b>		<b>192,487,190</b>
<b>WEEKLY LIQUIDITY</b> - should not include securities held by third party LP or LLCs			
Money Market Funds: SEC 2a-7 compliant, not meeting criteria for Aaa-mf rating	0	10%	0
Fixed Income: P-1 Rated Commercial Paper		33%	0
Fixed Income: Publicly Traded Fixed Income Securities rated at least Aa3		33%	0
Fixed Income: Publicly Traded Fixed Income Securities rated below Aa3		66%	0
Fixed Income: SEC Registered Bond Funds		Moody's determined	0
Fixed Income: Other Bond Funds	6,828,001	Moody's determined	0
Equities: Exchange Traded Equity (ownership of shares of stock)		66%	0
Equities: Equity Funds		Moody's determined	0
State-Managed Investment Funds with weekly liquidity		Moody's determined	0
Other	20,027,887	Moody's determined	0
<b>Subtotal</b>	<b>26,855,888</b>		<b>0</b>
<b>DAILY AND WEEKLY LIQUIDITY</b>			
<b>Total</b>	<b>228,613,365</b>		<b>192,487,190</b>

BACKUP BANK FACILITIES			
Bank facilities (excluding standby bond purchase agreements and letters of credit)	Amount (\$000)		
Combined committed amount under bank facilities, provided by P-1 rated banks, that have been reviewed by Moody's	0		
Combined amount drawn as of reporting date	0		
Remaining available amount	0		
Name of Bank Provider	Committed Amount (\$000)	Amount Drawn as of Reporting Date (\$000)	Expiration Date of Bank Facility (mm/dd/yy)

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